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Staff Report

Finance

Report To:	Council Meeting
Meeting Date:	October 11, 2022
Report Number:	FAF.22.160
Title:	Additional Information Relating to Service Delivery
Prepared by:	Ruth Prince, Director Finance & Information Technology Services

A. Recommendations

THAT Council receive Staff Report FAF.22.160, entitled "Additional Information Relating to Service Delivery" for information purposes.

B. Overview

At the September 26, 2022, Committee of the Whole meeting, Council requested additional charts related to taxation be brought forward at the October 11, 2022 Council meeting. These charts have appeared in previous budget documents.

C. Background

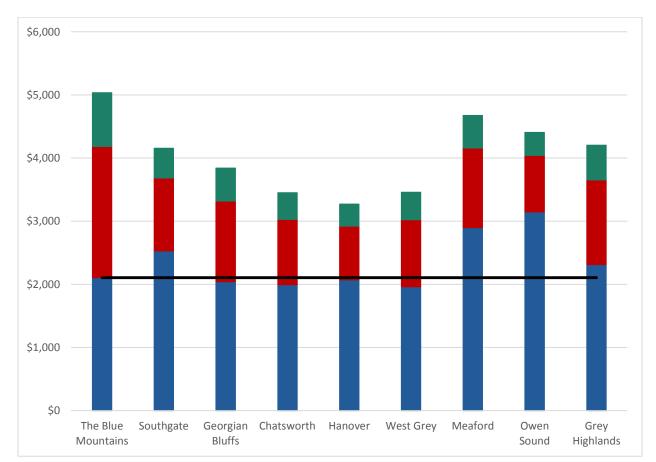
During the Council discussion of <u>Staff Report FAF.22.148</u>, Council requested additional data on taxation and household income. These charts use data collected from the 2022 Ontario Municipal Partnership Fund (OMPF) municipal letters, lower tier taxation by-laws, and the 2021 Census.

D. Analysis

Chart 1 below shows the average assessed value of a residential unit in the nine Grey County lower tiers, as per the OMPF letters, and the property taxes paid by the average homeowner broken into, Local, County, and Education.

Municipality	Average Assessed Value		Local (Blue)		County (Red)		Education (Green)		Total	
The Blue Mountains	\$	555,840	\$	2,105	\$	2,079	\$	850	\$	5,035
Southgate	\$	308,662	\$	2,529	\$	1,154	\$	472	\$	4,156
Georgian Bluffs	\$	341,627	\$	2,041	\$	1,278	\$	523	\$	3,841
Chatsworth	\$	276,883	\$	1,993	\$	1,036	\$	424	\$	3,452
Hanover	\$	227,713	\$	2,070	\$	852	\$	348	\$	3,270
West Grey	\$	283,980	\$	1,962	\$	1,062	\$	434	\$	3,458
Meaford	\$	336,771	\$	2,899	\$	1,260	\$	515	\$	4,674
Owen Sound	\$	239,300	\$	3,146	\$	895	\$	366	\$	4,408
Grey Highlands	\$	358,745	\$	2,313	\$	1,342	\$	549	\$	4,203

Graph 1 show the taxes collected by each jurisdiction for the average assessed unit for each Grey County lower tier, with a trendline showing the amount paid to the Town.



Graph 1. Property Tax by Jurisdiction

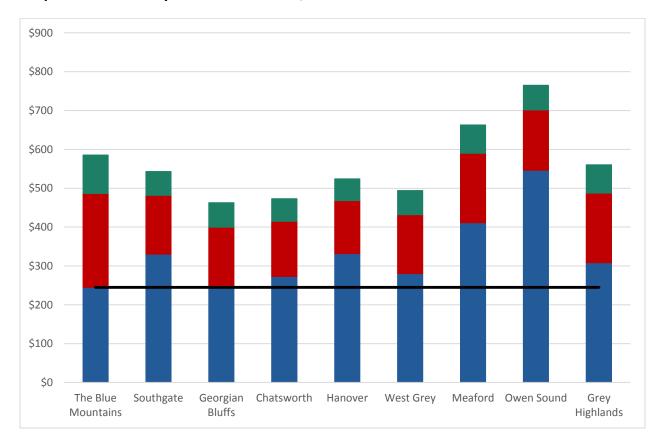
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Chart 2 shows the median after-tax income of households in 2020 as collected by the 2021 census, and the amount paid to each property tax jurisdiction for every \$10,000 in income.

Municipality	Median Income		Local (Blue)		County (Red)		Education (Green)		Total	
The Blue Mountains	\$	86,000	\$	245	\$	242	\$	99	\$	585
Southgate	\$	76,500	\$	331	\$	151	\$	62	\$	543
Georgian Bluffs	\$	83,000	\$	246	\$	154	\$	63	\$	463
Chatsworth	\$	73,000	\$	273	\$	142	\$	58	\$	473
Hanover	\$	62,400	\$	332	\$	136	\$	56	\$	524
West Grey	\$	70,000	\$	280	\$	152	\$	62	\$	494
Meaford	\$	70,500	\$	411	\$	179	\$	73	\$	663
Owen Sound	\$	57,600	\$	546	\$	155	\$	64	\$	765
Grey Highlands	\$	75,000	\$	308	\$	179	\$	73	\$	560

Chart 2. Taxes Paid by Jurisdiction for \$10,000 income

Graph 2 is showing the data included in Chart 2 with a trendline on the amount of money per \$10,000 in income that is paid to the Town for residential property taxes.



Graph 2. Taxes Paid by Jurisdiction for \$10,000 income

E. Strategic Priorities

1. Communication and Engagement

We will enhance communications and engagement between Town Staff, Town residents and stakeholders.

F. Environmental Impacts

N/A.

G. Financial Impacts

The financial impact from property taxes felt by the property owners within Grey County varies wildly depending on the municipality that the property owner lives in, the assessed value of their property, and their household income.

H. In Consultation With

Sam Dinsmore, Deputy Treasurer/Manager of Accounting and Budgets

I. Public Engagement

The topic of this Staff Report has not been the subject of a Public Meeting and/or a Public Information Centre as neither a Public Meeting nor a Public Information Centre are required. However, any comments regarding this report should be submitted to Ruth Prince, Director Finance & Information Technology Services <u>directorfit@thebluemountains.ca</u>.

J. Attached

None.

Respectfully submitted,

Ruth Prince Director Finance & Information Technology Services

For more information, please contact: Ruth Prince, Director Finance & Information Technology Services <u>directorfit@thebluemountains.ca</u> 519-599-3131 extension 228

Report Approval Details

Document Title:	FAF.22.160 Additional Information Relating to Service Delivery.docx
Attachments:	
Final Approval Date:	Oct 3, 2022

This report and all of its attachments were approved and signed as outlined below:

Ruth Prince - Oct 3, 2022 - 10:19 AM

No Signature found

Shawn Everitt - Oct 3, 2022 - 12:46 PM